

# CLIENT PROFILE

File Assessment/ Intake Date : Time:

Person Calling:

Thorold / St. Catharines

CIMS#

K#

Client Name:		Phone:	
Address:		Postal Code:	
Delivery Instructions:			
Marital Status: <i>S M W D Sep</i> Other:		Ethnic Origin:	
Date of Birth		( )	
Reason for Requiring Meals (Client words):			
Other Services?			
SECTION B. SCREENER DATE:			
VERBAL CONSENT: Y/N		UPLOAD CONSENT: Y/N	REFERRAL CONSENT: Y/N
SCREENED BY: BP			
1. COGNITIVE SKILLS FOR DAILY DECISION MAKING: 0. Independent 1. Modified independent or impairment <input type="checkbox"/>			
2. ACTIVITIES OF DAILY LIVING: 0. Independent or set-up help only OR 1. Supervision or any physical assistance			
a. BATHING <input type="checkbox"/>		c. DRESSING LOWER BODY <input type="checkbox"/>	
b. PERSONAL HYGIENE <input type="checkbox"/>		d. LOCOMOTION <input type="checkbox"/>	
3. DYSPNEA (SHORTNESS OF BREATH):			
0. Absence of symptom		1. Absent at rest, but present when performed moderate activities <input type="checkbox"/>	
2. Absent at rest, but present when performed normal day-to-day activities		3. Present at rest <input type="checkbox"/>	
4. SELF-REPORTED HEALTH: 0. Excellent 1. Good 2. Fair 3. Poor 8. Could not (would not) respond <input type="checkbox"/>			
5. INSTABILITY OF CONDITIONS: 0. NO 1. YES			
a. Conditions, diseases make cognitive, ADL, mood, or behavior patterns unstable <input type="checkbox"/>			
b. Experiencing an acute episode, or a flare-up of a recurrent or chronic problem <input type="checkbox"/>			
6. SELF-REPORTED MOOD: Ask: "IN THE LAST 3 DAYS have you felt sad, depressed, or hopeless?"			
0. NO		1. YES	8. COULD NOT (WOULD NOT) RESPOND <input type="checkbox"/>
7. INFORMAL HELPER STATUS: 0. No 1. Yes			
a. Primary informal helper expresses feelings of distress, anger, or depression <input type="checkbox"/>			
b. Family or close friends report feeling overwhelmed by person's illness <input type="checkbox"/>			
Other Food Sources: <i>Shop for Self Grocery Delivery Homemaker Family Help Congregate Dining Other:</i>			
Living Arrangements: <i>Alone Spse Fam Frnd</i>		Pets? Yes No Kind:	
Accommodation: <i>House Apt Other</i>		Microwave? Yes No	
		Stove Use Hazard? Yes NO	

**IN CASE OF EMERGENCY**

<b>1. Name:</b>		<b>Address:</b>	
<b>Home #:</b>	<b>Work #:</b>	<b>Cell #:</b>	<b>Rltnshp:</b>
<b>2. Name:</b>		<b>Address:</b>	
<b>Home #:</b>	<b>Work #:</b>	<b>Cell #</b>	<b>Rltnshp</b>
<b>PROGRAMS:</b>	<b>MOW: HOT: M T W R F</b>	<b>Source: Shaver IGG</b>	<b>FROZEN: # /WK</b>
<b>QUIK PAK: #</b> <i>Soup or Dessert JUICE</i>			
<b>DIET: Food Allergies?</b>	<i>Intolerances?</i>	<i>Food Dislikes?</i>	<b>DIET TYPE:</b>
<b>FOOD ALLERGIES: Dr. Diagnosed Yes No</b>		<b>Reactions/Symptoms:</b>	
<b>MOW ADMISSION DATE:</b>		<b>REASON:</b>	
<b>Referred By:</b>		<b>Referred To:</b>	
<b>RED FLAGS / SPECIAL NEEDS/Other needs Identified:</b>			
<b>Payment: Cash / Chq BILL: CLIENT /OTHER</b>		<b>VA ELIGIBLE: Y/N</b>	
<b>K#</b>		<b>VA approval #</b>	<b>per week / hot or cold</b>
<b>CASEMANAGER:</b>			
<b>Background: (ie: financial/cultural)/Comments/Follow-up:</b>			

**SERVICE CHECKLIST:**

Interviewed By: \_\_\_\_\_

EXPLAINED TO: *Client / Family / Other:* \_\_\_\_\_

- |  |   |   |
|--|---|---|
| Registration Fee <input checked="" type="checkbox"/>       | Hot Delivery Schedule <input checked="" type="checkbox"/> | Frozen Delivery Schedule <input checked="" type="checkbox"/>    |
| Hot Meal Composition <input checked="" type="checkbox"/>   | Cancellation Policy <input checked="" type="checkbox"/>   | Storm Delivery Cancellation <input checked="" type="checkbox"/> |
| Fees/Billing Procedure <input checked="" type="checkbox"/> | Trays Microwave only <input checked="" type="checkbox"/>  | Stat Holiday Procedure <input checked="" type="checkbox"/>      |
|  | Nutritional Screening <input checked="" type="checkbox"/> | Lunch Out <input checked="" type="checkbox"/>                   |

Entered into CIMS:  By whom \_\_\_\_\_

NEW CLIENT PACKAGE Given to Client/Ecp: \_\_ \_ Dated: \_\_ \_

**SECTION C. SUMMARY**

1. ASSESSMENT URGENCY ALGORITHM SCORE
2. interRAI CHA ASSESSMENT REQUIRED (0. NO 1. YES)